

**THE MANITOBA SECURITIES COMMISSION**  
**MSC RULE 2011-5**  
(Section 149.1, *The Securities Act*)

**AMENDMENTS TO**  
**NATIONAL INSTRUMENT 45-101**  
***RIGHTS OFFERINGS***

1. *National Instrument 45-101 Rights Offerings is amended by this Instrument.*
2. *Subsection 3.1(1) is amended by repealing item 4 and substituting the following:*  
  
“4. A copy of the technical reports, certificates, and consents required under National Instrument 43-101 *Standards of Disclosure for Mineral Projects.*”
3. This Instrument comes into force on June 30, 2011.
4. This Instrument may be cited as MSC Rule 2011-5.