

Updated Schedule A to National Policy 12-201

Mutual Reliance Review System for Exemptive Relief Applications (the System)

Dated: August 6, 2004

Introduction

Part 11 of National Policy 12-201 deals with MRRS decision documents. According to Part 11.2, the MRRS decision document will be in the form of Schedule A. The CSA have decided to replace Schedule A with a plain language version that is easier to read and understand. The amendments to Schedule A do not make any material changes to the Policy. The new Schedule A comes into effect August 6, 2004. Applications that are currently in the System will not be affected by the replacement.

Schedule A

The text of the updated Schedule A follows and can also be found on the securities commission websites listed below:

- www.albertasecurities.com
- www.bcsc.bc.ca
- www.lautorite.qc.ca
- www.msc.gov.mb.ca
- www.gov.ns.ca/nssc/
- www.osc.gov.on.ca
- www.ssc.gov.sk.ca

Questions

Please refer your questions to any of:

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