

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2015-15
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS

1. National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.

2. Section 1.1 is amended by replacing the definition of "short form eligible exchange" with the following:

"short form eligible exchange" means each of the Toronto Stock Exchange, Tier 1 and Tier 2 of the TSX Venture Exchange, Aequitas NEO Exchange Inc., and the Canadian Securities Exchange;.

3. This Instrument comes into force on November 17, 2015.

4. This Instrument may be cited as MSC Rule 2015-15.