THE MANITOBA SECURITIES COMMISSION MSC Rule No. 2023-3

(Section 149.1, *The Securities Act*)

AMENDMENTS TO NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS

- 1. National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.
- 2. Schedule 1 Part A of Appendix A is amended by replacing "System for Electronic Document Analysis and Retrieval (SEDAR)" with "System for Electronic Data Analysis and Retrieval + (SEDAR+)" under the heading "General Instructions".
- 3. Form 41-101F1 is amended in Item 36A.1(3)(b)(ii) by replacing "www.sedar.com" with www.sedarplus.com".
- 4. Form 41-101F1 is amended in Item 36A.1(5) by replacing "SEDAR" with "SEDAR+".
- 5. Form 41-101F2 is amended in Item 37.1 by replacing "www.sedar.com" with "www.sedarplus.com".
- 6. Form 41-101F3 is amended in the following items of Part B by replacing "www.sedar.com" with "www.sedarplus.com":
 - (a) Item 4.1(1);
 - (b) Item 15.1(2).

Effective Date

- 7.(1) This Instrument comes into force on June 9, 2023.
- **7.(2)** In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after June 9, 2023, this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.