

IN THE MATTER OF: THE SECURITIES ACT

-and-

IN THE MATTER OF: EUSTON CAPITAL CORP.

Notice

TAKE NOTICE THAT The Manitoba Securities Commission ("Commission") has adjourned the hearing of February 22, 2006, by consent, to September 25, 26 and 27, 2006 at which time the full hearing will be held commencing at 9:00 a.m. each day.

DATED at Winnipeg, Manitoba on February 22, 2006.

Douglas R. Brown
Secretary to the Commission