

IN THE MATTER OF: THE SECURITIES ACT

-and-

**IN THE MATTER OF: JORY CAPITAL INC. AND INVESTMENT
INDUSTRY
REGULATORY ASSOCIATION OF
CANADA (IIROC)**

Notice

TAKE NOTICE THAT the Court of Appeal has set the next appearance date in this matter to May 19, 2011 at 10:00 a.m.

DATED at Winnipeg, Manitoba on February 17, 2011.

Douglas R. Brown
Secretary to the Commission