IN THE MATTER OF: THE SECURITIES ACT

-and-

IN THE MATTER OF: JORY CAPITAL INC. AND INVESTMENT INDUSTRY
REGULATORY ASSOCIATION OF CANADA (IIROC)

Notice

TAKE NOTICE THAT IIROC's Motion for Leave to Appeal was withdrawn and discontinued on December 7, 2011 and The Manitoba Securities Commission's Motion to Quash was abandoned on December 8, 2011.

DATED at Winnipeg, Manitoba on March 1, 2012.

Douglas R. Brown Secretary to the Commission