IN THE MATTER OF: THE SECURITIES ACT

-and-

IN THE MATTER OF: Synergy Alliance, LLC; Synergy Alliance
Two, LLC; Synergy Alliance Fourteen, LLC;
Synergy Alliance Group, LLC; Synergy
Capital Group, LLC; Synergy Equivest
Group, LLC; Synergy Financial
Corporation; Synergy Investment
Corporation, LLC; Larry W. Tanner; Darin
R. Knee; Billy Davis; Gerald W. Blerot and
Bruce Jeffrey Stewart

Notice of Discontinuance

TAKE NOTICE THAT:

- (A) On February 19th, 2003, The Manitoba Securities Commission ("Commission") issued a Notice of Hearing ("Notice of Hearing") giving notice of its intention to hold a hearing to consider, inter alia, as against the respondents Synergy Alliance, LLC, Synergy Financial Corporation, and Synergy Capital Group, LLC whether or not it is in the public interest to order that the cease trade pursuant to Order No. 4054 be extended.
- (B) Subsequent to the issuance of the Notice of Hearing, the Commission issued Order No. 4071 on March 6, 2003 and Order No. 4154 on June 5, 2003, the latter of which provided for, inter alia, the extension of the cease trade order up to and including August 22, 2003 and set a full hearing to be held on August 21st and 22nd, 2003.

AND FURTHER TAKE NOTICE THAT prior to the hearing of August 21st, 2003, staff discontinued the proceedings commenced by the Notice of Hearing as against the following respondents:

Synergy Alliance, LLC; Synergy Financial Corporation; Synergy Capital Group, LLC;

such that the full hearing did not proceed as against the above noted respondents.

DATED at Winnipeg, Manitoba on September 2, 2003.

Director, Legal and Enforcement