



THE MANITOBA
SECURITIES
COMMISSION

IN THE MATTER OF: THE SECURITIES ACT

- and -

**IN THE MATTER OF: PACIFIC OCEAN RESOURCES CORPORATION
and DONALD VERNE DYER**

NOTICE OF DISCONTINUANCE

TAKE NOTICE THAT:

(A) On May 4, 2012, The Manitoba Securities Commission ("Commission") issued a Notice of Hearing ("Notice of Hearing") giving notice of its intention to hold a hearing ("Proceedings") to consider whether or not it was in the public interest pursuant to section 148.4 of *The Securities Act* R.S.M. 1988, c.S50 as amended to grant orders with respect to the respondents Pacific Ocean Resources Corporation ("PACIFIC OCEAN") and/or Donald Verne Dyer ("DYER").

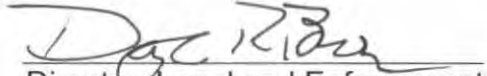
(B) Subsequent to the issuance of the Notice of Hearing, the hearing of this matter proceeded before a panel of the Commission on June 20, 2012.

(C) On June 20, 2012, staff gave notice to the panel of their intention to discontinue the Proceedings as against the respondent PACIFIC OCEAN.

AND FURTHER TAKE NOTICE THAT STAFF HEREBY GIVE NOTICE THAT the Proceedings have been discontinued as against the following respondent:

1. Pacific Ocean Resources Corporation.

DATED at Winnipeg, Manitoba on June 25, 2012.


Director, Legal and Enforcement