

**IN THE MATTER OF: THE SECURITIES ACT**

**-and**

**IN THE MATTER OF: JON WAYNE HOLEMAN**

**NOTICE OF HEARING**

TAKE NOTICE that The Manitoba Securities Commission (the "Commission") will hold a public hearing (the "Hearing") at its offices at Room 1130 – 405 Broadway, Winnipeg, Manitoba on Wednesday, the 25th day of August, 2004 commencing at 9:00 o'clock in the forenoon or so soon thereafter as the Hearing can be held, and from day to day thereafter until the Hearing is concluded, to consider:

1. whether or not it is in the public interest to order, pursuant to subsection 8(1) of the Act that:

(i) Holeman be reprimanded;

(ii) terms and conditions be imposed on the registration of Holeman; or

(iii) the registration of Holeman as a trading official be suspended or cancelled.;

2. whether or not it is in the public interest or pursuant to subsection 148.1(1) of the Act that Holeman pay an administrative penalty;

3. whether or not it is in the public interest to order that Holeman pays the costs of and incidental to the hearing;

4. such further and other matters and the making of such further and other orders as the Commission may deem appropriate.

**BY REASON OF THE FOLLOWING ALLEGATIONS:**

By reason of a proposed settlement agreement between Staff of the Commission and Holeman, dated July 30th, 2004

AND FURTHER TAKE NOTICE that a person or company attending or submitting evidence at the Hearing may be represented by counsel of its choice.

AND FURTHER TAKE NOTICE that any party to the proceedings may, at the Hearing, call witnesses and submit such evidence relevant to the Hearing as it may wish and, for that purpose, it may obtain from the Director of the Commission at Room 1130 — 405 Broadway, Winnipeg, Manitoba, a form or forms of summons to compel the attendance of witnesses.

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the time and place aforesaid, the Hearing may proceed in that party's absence and the Commission may make or give any decision or order as though that party were present.

DATED at Winnipeg, Manitoba this 23rd day of August, 2004.

**Director, Legal and Enforcement**

**TO: Jon Wayne Holeman**  
3106-201 Portage Avenue  
Winnipeg, Manitoba  
R3B 3K6