

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2013-33
(Section 149.1, The Securities Act)

AMENDMENTS TO
NATIONAL INSTRUMENT 81-101
MUTUAL FUND PROSPECTUS DISCLOSURE

1. *National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this instrument.*
2. *Section 1.1 of National Instrument 81-101 is amended by adding the following after the definition of "executive officer":*

"financial statements" includes interim financial reports;
3. *Clause 2.3(1)(b)(i)(A) of National Instrument 81-101 is amended by striking out "draft opening balance sheet" and substituting "draft opening statement of financial position".*
4. *Subparagraph 2.3(3)(a)(ii) of National Instrument 81-101 is amended by striking out "audited balance sheet" and substituting "audited statement of financial position".*
5. *Section 3.1 of National Instrument 81-101 is amended by*
 - (a) *striking out "interim financial statements" wherever it occurs and substituting "interim financial report", and*
 - (b) *striking out "audited balance sheet" in paragraph 1.3 and substituting "audited statement of financial position".*
6. *Section 3.1.1 of National Instrument 81-101 is amended by striking out "interim financial statements" and substituting "interim financial reports".*
7. *Section 3.1 of Part A of Form 81-101F1 Contents of Simplified Prospectus is amended by striking out "interim financial statements" and substituting "interim financial report".*
8. *Section 3.2 of Part A of Form 81-101F1 is amended by striking out "interim financial statements" and substituting "interim financial report".*
9. **This Instrument comes into force on January 1, 2014.**
10. **This Instrument may be cited as MSC Rule 2013-33.**