

FORM B

Instructions: This form of affidavit is to be used to effect a change in the ownership of record of securities already issued and registered, after a sale or transfer of value.

IN THE MATTER OF THE SECURITIES ACT

- and -

IN THE MATTER OF _____
(Name of Issuer of Security)

AFFIDAVIT OF _____

I, _____
(State Full Name)

of _____
(State Full Address)

make oath and say as follows that:

1. The Deponent is the owner of/the agent of the owner of, the following security:

(State full description of security including certificate(s), number(s) and registration(s))

2. Said security was purchased, acquired or transferred for valuable consideration on the _____ day of _____, 20 ____ which date was prior to the date that a cease trading order was issued against the security under the Act.

3. This declaration is made for the purpose of having the within described security, transferred into the name of _____
(State Full Name and Address of Transferee)

4. I have such knowledge of the matters herein deposed to and no material facts having any bearing on the foregoing have been omitted or misrepresented.

SWORN BEFORE ME at the _____ of _____)
_____ in the _____ of _____)
_____, _____ 20 _____.)

A Commissioner for Oaths or Notary Public

(signature)

Note #1: This affidavit is to be taken by the purchaser or an agent of the purchaser.

Note #2: A copy of this affidavit is to be sent to the Securities Commission within 5 days of its receipt by the transfer agent.