

Canadian Securities Administrators' Staff Notice 13-313

Securities Regulatory Authority Closed Dates 2004

We have a mutual reliance review system (MRRS) for prospectuses (including long form, short form and mutual fund prospectuses), prospectus amendments, waiver applications, pre-filings, and initial and renewal annual information forms. It is described in National Policy 43-201 Mutual Reliance Review System for Prospectuses and Annual Information Forms.

The principal regulator will only issue a MRRS decision document evidencing the receipt of non-principal regulators that are open on the date of the MRRS decision document. The principal regulator will issue a MRRS decision document evidencing the receipt of the remaining non-principal regulators on the next day that they are open. These procedures are described in section 7.8 of the Policy.

A dealer may only solicit expressions of interest in a non-principal jurisdiction after a receipt has been issued by that jurisdiction. In addition, an issuer may only distribute its securities in the non-principal jurisdiction at that time.

The following is a list of the closed dates of the securities regulatory authorities for 2004. These dates should be noted by issuers in structuring their affairs.

Securities Regulatory Authority Closed Dates 2004*

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| 1. Saturdays and Sundays (all) | 17. Friday August 6 (Nfld) |
| 2. Thursday January 1, 2004 (all) | 18. Monday August 16 (YK) |
| 3. Friday January 2 (Que) | 19. Friday August 20 (PEI) |
| 4. Friday February 27 (YK) | 20. Monday September 6 (all) |
| 5. Monday March 15 (Nfld) | 21. Monday October 11 (all) |
| 6. Friday April 9 (all) | 22. Thursday November 11 (all except Alta, Ont, Que) |
| 7. Monday April 12 (all except Alta, Sask, Ont, Nfld) | 23. Friday December 24 (Que, Sask) |
| 8. Monday April 26 (Nfld) | 24. Friday December 24 after 12:00pm (Man, NS, PEI) |
| 9. Monday May 24 (all) | 25. Monday December 27 (all) |
| 10. Monday June 21 (Nfld, NWT) | 26. Tuesday December 28 (all except Sask) |
| 11. Thursday June 24 (Que) | 27. Friday December 31 (Que) |
| 12. Thursday July 1 (all) | 28. Monday January 3, 2005 (all) |
| 13. Friday July 2 (Sask) | 29. Tuesday January 4 (Que) |
| 14. Friday July 9 (Nun) | |
| 15. Monday July 12 (Nfld) | |
| 16. Monday August 2 (all except Que, Nfld, PEI, YK) | |

*Bracketed information indicates those jurisdictions that are closed on the particular date.