

Appendix C

Consequential Amendments

AMENDMENT INSTRUMENT FOR NATIONAL POLICY 12-202 *REVOCATION OF A COMPLIANCE-RELATED CEASE TRADE ORDER*

1. National Policy 12-202 *Revocation of a Compliance-related Cease Trade Order* is amended by this Instrument.
2. Paragraph 3.1 (1) (f) is repealed and the following is substituted:
“(f) National Instrument 52-110 *Audit Committees*; and”.
3. This Instrument comes into force on •.

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Consequential Amendments

AMENDMENT INSTRUMENT FOR NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS* AND FORM 41-101F1 *INFORMATION REQUIRED IN A PROSPECTUS*

1. National Instrument 41-101 *General Prospectus Requirements* (NI 41-101) and Form 41-101F1 *Information Required in a Prospectus* (Form 41-101F1) are amended by this Instrument.
2. Section 1.1 of NI 41-101 is amended
 - (a) by repealing the definition of “Form 52-110F1” and substituting the following:

“Form 52-110F1” means Form 52-110F1 *Audit Committee Disclosure by Non-Venture Issuers* of NI 52-110;”;
 - (b) by repealing the definition of “Form 52-110F2” and substituting the following:

“Form 52-110F2” means Form 52-110F2 *Audit Committee Disclosure by Venture Issuers* of NI 52-110;”;
 - (c) by repealing the definition of “Form 58-101F1” and substituting the following:

“Form 58-101F1” means Form 58-101F1 *Corporate Governance Statement* of NI 58-101;”;
 - (d) by repealing the definition of “Form 58-101F2”;
 - (e) by repealing the definition of “MI 52-110”; and
 - (f) by adding the following after the definition of “NI 52-107”:

“NI 52-110” means National Instrument 52-110 *Audit Committees*;”.
3. Section 19.2 of Form 41-101F1 is amended
 - (a) by repealing subsection (1) and substituting the following:

“Include in the prospectus the disclosure in accordance with Form 58-101F1.”,
and
 - (b) by repealing subsection (2).

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4. This Instrument comes into force on •.

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AMENDMENT INSTRUMENT FOR NATIONAL POLICY 41-201 *INCOME TRUSTS AND OTHER INDIRECT OFFERINGS*

1. National Policy 41-201 *Income Trusts and Other Indirect Offerings* is amended by this Instrument.
2. Section 7.1 is amended
 - (a) by striking out “Multilateral Instrument 52-110 *Audit Committees*” and substituting “National Instrument 52-110 *Audit Committees*” wherever it occurs;
 - (b) in paragraph 1 (b), by striking out “*or BCI 52-509 Audit Committees, as applicable*”; and
 - (c) in paragraph 3 (c), by striking out “*Guidelines*” and substituting “*Principles*”.
3. This Instrument comes into force on •.

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AMENDMENT INSTRUMENT FOR FORM 51-102F2 ANNUAL INFORMATION FORM

1. Form 51-102F2 *Annual Information Form* is amended by this Instrument.
2. Form 51-102F2 is amended by, in the Instruction after Item 17.1, striking out “*Form 52-110F1 Audit Committee Information Required in an AIF*” and substituting “*Form 58-101F1 Corporate Governance Statement and Form 52-110F1 Audit Committee Disclosure by Non-Venture Issuers or Form 52-110F2 Audit Committee Disclosure by Venture Issuers, as applicable*”.
3. This Instrument comes into force on •.

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AMENDMENT INSTRUMENT FOR FORM 51-102F5 *INFORMATION CIRCULAR*

1. Form 51-102F5 *Information Circular* is amended by this Instrument.
2. Form 51-102F5 is amended by adding the following, after Item 16.1:

“INSTRUCTION

Your company may also be required to provide additional information in its information circular as set out in Form 58-101F1 Corporate Governance Statement and Form 52-110F1 Audit Committee Disclosure by Non-Venture Issuers or Form 52-110F2 Audit Committee Disclosure by Venture Issuers, as applicable.”

3. This Instrument comes into force on •.

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**AMENDMENT INSTRUMENT
FOR
COMPANION POLICY 71-102CP TO NATIONAL INSTRUMENT 71-102
*CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN
ISSUERS***

1. Companion Policy 71-102CP to National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers* is amended by this Instrument.
2. Subsection 6.4 (c) is amended by striking out “Multilateral Instrument 52-110 *Audit Committees* or BC Instrument 52-509 *Audit Committees*” and substituting “National Instrument 52-110 *Audit Committees*”.
3. This Instrument comes into force on ●.