THE MANITOBA SECURITIES COMMISSION MSC RULE 2011-3

(Section 149.1, *The Securities Act*)

AMENDMENTS TO FORM 51-102F1 MANAGEMENT'S DISCUSSION AND ANALYSIS AND FORM 51-102F2 ANNUAL INFORMATION FORM

- 1. Form 51-102F1 Management's Discussion and Analysis and Form 51-102F2 Annual Information Form are amended by this Instrument.
- 2. Form 51-102F1 is amended by repealing paragraph (e) of section 1.4 and substituting the following:
 - "(e) for resource issuers with producing mines or mines under development, identify any milestone, including, without limitation, mine expansion plans, productivity improvements, plans to develop a new deposit, or production decisions, and whether the milestone is based on a technical report filed under National Instrument 43-101 *Standards of Disclosure for Mineral Projects*;"
- 3. Form 51-102F2 is amended by repealing Instruction (i) to Item 16 Interests of Experts.
- 4. This Instrument comes into force on June 30, 2011.
- 5. This Instrument may be cited as MSC Rule 2011-3.