

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2015-18
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
MULTILATERAL INSTRUMENT 51-105
ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS

1. Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.

2. Section 1 is amended in paragraph (b) of the definition of "OTC issuer" by adding the following subparagraph:

(viii) Aequitas NEO Exchange Inc.;

3. This Instrument comes into force on November 17, 2015.

4. This Instrument may be cited as MSC Rule 2015-18.