

THE MANITOBA SECURITIES COMMISSION
MSC RULE 2003-16
(Section 149.1, The Securities Act)

AMENDMENTS TO NATIONAL INSTRUMENT 13-101
System For Electronic Document Analysis and Retrieval (SEDAR)

and

AMENDMENTS TO NATIONAL INSTRUMENT 62-101
Control Block Distribution Issues

PART 1 – AMENDMENTS TO NATIONAL INSTRUMENT 13-101

Amendments

1.1 The Appendix to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)* is amended by

- (a) deleting under Part 2 – "*Other Issuers*" "*Continuous Disclosure*" "*General Filings*",
 - (i) Annual Information Form (SHAIF System),
 - (ii) Amended Annual Information Form (SHAIF System),
 - (iii) Notice (SHAIF),
- (b) Adding under "*Part 2 – Other Issuers*" "*Continuous Disclosure*" "*General Filings*"
Form 1 (Resale Rule)

PART 2 – AMENDMENTS TO NATIONAL INSTRUMENT 62-101

Amendments

2.1 National Instrument 62-101 *Control Block Distribution Issues* is amended by

- (a) amending section 1.1 by deleting the definition of information circular requirement;
- (b) amending section 2.1 by deleting the words “and in Quebec only, the information circular requirement,” in subsection (1);
- (c) deleting section 2.2 Pledgees;

(d) amending Appendix A to strike the reference to Quebec and Policy Statement Q-12 Secondary Distribution through Solicitations under the *Securities Act* (Quebec);

(e) deleting Appendix B; and

(f) deleting Appendix C.

PART 3 – EFFECTIVE DATE AND CITATION

Effective date

3.1 These Amendments are effective March 30, 2004.

Citation

3.2 These Amendments may be cited as MSC Rule 2003-16.