

THE MANITOBA SECURITIES COMMISSION
MSC Rule No. 2015-36
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
NATIONAL INSTRUMENT 13-101
SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR)

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR)* is amended by this instrument.

2. *Appendix A – Mandated Electronic Filings* is amended by adding the following:

(a) to section I *Mutual Fund Issuers*:

D. Exempt Market Offerings and Disclosure

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| 1. Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que, NB,
PEI, NS, Nfld, YK, NWT, NU |
| 2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que, NB,
PEI, NS, Nfld, YK, NWT, NU |
| 3. Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |

(b) to section II *Other Issuers (Reporting/Non-reporting)*:

E. Exempt Market Offerings and Disclosure

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|---|---|
| 1. Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que, NB,
PEI, NS, Nfld, YK, NWT, NU |
| 2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que, NB,
PEI, NS, Nfld, YK, NWT, NU |
| 3. Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |
| 4. Form 5 – <i>Start-up Crowdfunding – Report of Exempt Distribution</i> and offering document required to be filed or delivered under the start-up crowdfunding prospectus and registration exemptions | Sask, Man, Que, NB, NS |
| 5. Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 <i>Crowdfunding</i> | Sask, Man, Que, NB, NS |

3. This Instrument comes into force on May 24, 2016.

4. This Instrument may be cited as MSC Rule 2015-36.