

THE MANITOBA SECURITIES COMMISSION
MSC RULE 2009-6
(Section 149.1, *The Securities Act*)

Amendments to
National Instrument
33-105 Underwriting Conflicts

1. *National Instrument 33-105 Underwriting Conflicts is amended by this Instrument.*

2. *Section 1.1 is amended*

a. in the definition of "connected issuer" by striking out "registrant" wherever it occurs and substituting "specified firm registrant",

b. in the definition of "influential securityholder" by striking out "registrant" and substituting "specified firm registrant",

c. in the definition of "professional group" by striking out "registrant" wherever it occurs and substituting "specified firm registrant",

d. by repealing the definition of "registrant",

e. in the definition of "related issuer" by striking out "; and" and substituting ";;",

f. in the definition of "special warrant" by striking out "distribution of the other security" and substituting "distribution of the other security; and", and

g. by adding the following after the definition of "special warrant":

"specified firm registrant" means a person or company registered, or required to be registered, under securities legislation as a registered dealer, registered adviser or registered investment fund manager. .

3. *In the following provisions, the term, "registrant" is struck out wherever it occurs and "specified firm registrant" is substituted:*

a. section 1.2,

b. section 2.1, and

c. section 3.1.

4. *Appendix C is amended by striking out "registrant" wherever it occurs and substituting "specified firm registrant".*

5. This Instrument comes into force on the day National Instrument 31-103 Registration Requirements and Exemptions comes into force.

6. This Instrument may be cited as MSC Rule 2009-6.