

THE MANITOBA SECURITIES COMMISSION
MSC RULE 2010-17
(Section 149.1, *The Securities Act*)

AMENDMENTS TO
MULTILATERAL INSTRUMENT 62-104
TAKE-OVER BIDS AND ISSUER BIDS

1. *Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids is amended by this Instrument.*
2. *Item 19 of Part 2 of Form 62-104F2 is amended by*
 - a. *replacing “interim financial statements are” with “interim financial report is”; and*
 - b. *replacing “interim financial statements will” with “interim financial report will”.*
3. *Item 13 of Form 62-104F3 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.*
4. *Item 11 of Form 62-104F4 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.*
5. *This Instrument only applies to periods relating to financial years beginning on or after January 1, 2011.*
6. *This Instrument comes into force on January 1, 2011.*
7. *This Instrument may be cited as MSC Rule 2010-17.*